1 2	Law Offices of Angel R. Cabrera Angel R. Cabrera #108984 1517 Olive St. Paso Robles, CA 93446		
3	Telephone: (805) 239-4146 Fax:(805) 239-4146		
5	Attorney for Pamela Glen		
6			
7	SUPERIOR COURT OF THE STATE OF CALIFORNIA		
8	COUNTY OF SAN LUIS OBISPO		
9	Pamela Glen,	No. FL 03 1219	
10) MEMORANDUM OF POINTS AND	
11	Petitioner,) AUTHORITIES	
12	vs.)	
13	Jeffrey Glen,)) DATE: 2/7/13	
14) TIME: 8:30 a.m.	
15	Respondent.	DEPT: 7 Assigned: Com. Gayle Peron	
16)	
17	For her memorandum of points and authorities in support of her request for support of the		
18	parties' adult child, Jessica Glen (hereinafter referred to only as "Jessica"), and for attorney fees		
19	Petitioner submits the following:		
20	I. <u>INTRODUCTION:</u>		
21	1. Petitioner has requested that Respondent, father of the adult child, Jessica		
22	be ordered to provide support for Jessica, beyond the age of 18 and her completion of high		
23	school, pursuant to Family Code Section 3910.		
24	Respondent contends that Jessica does not meet the criteria to receive support past the		
25	age of majority under Family Code Section 3910.		
26	2. Petitioner has also requested an award of attorney fees for having to bring		
27	this motion on the following theories:		
28			
29			

- a. Breach of the terms of the Marital Settlement Agreement (MSA) related to payment of the childrens' college expenses and the provision in the MSA for attorney fees to be awarded to the prevailing party in the event of a breach of the MSA terms and court intervention;
- b. Pursuant to the Statutory Authority granted under the common law theories in an action for support of an adult child;
- c. Pursuant to the Statutory Authority granted under Family Code Section 271.

II. ARGUMENT:

1. <u>Jessica Glen is entitled to the support of her parents under Family Code Section</u> 3910.

Unlike the general duty of support, parents' statutory duty to support their needy children, who are unable to provide for themselves by work, persists even if child...reaches age of majority – *Bryant v. Swoap* (1975) 48 Cal.App.3d 431, 121 Cal.Rptr. 867; Family Code Section 3910 [formerly Civil Code Section 206]

Jessica suffers from Pervasive Developmental Disorder, Generalized Anxiety and Major Depressive Disorder pursuant to a diagnosis by Sara Leon, LMFT employed by the San Luis Obispo County Department of Mental Health, Jessica's primary treating mental health professional. Ms. Leon has been subpoenaed to testify at the hearing on this matter and to bring her records with her to the hearing for the court's review.

Jessica is in the process of applying for SSI benefits but no determination has yet been made by the Social Security administration.

Jessica has been also been evaluated by the California Department of Rehabilitation (hereinafter referred to as the "DOR") to determine her eligibility for services related to education and employment now and in the future.

26 || /

27 | | //

28 |

On November 14, 2012 the DOR certified Jessica as being eligible for services and a person who could benefit from the DOR's assistance¹. Specifically, the DOR found that Jessica suffers from a "physical or mental impairment which constitutes or results in a substantial impediment to employment...". A copy of the "Notice of Eligibility and Priority for Services" is submitted as an Exhibit to the Declaration of Pamela Glen submitted herewith.

Family Code Section 3910 states:

"(a) The father and mother have an equal responsibility to maintain, to the extent of their ability, a child of whatever age who is incapacitated from earning a living and without sufficient means."

Family Code Section 3910

The obligation under Family Code Section 3910 is a two prong test. First, the court must determine that the "child" is "incapacitated from earning a living" and second the court must find that the "child" is "without sufficient means".

a. Jessica meets the first test of being "incapacitated from earning a living".

The language "incapacitated from earning a living and without sufficient means" has been held to require that the child demonstrate an inability to be self supporting because of a mental or physical disability or proof of inability to find work because of factors beyond the child's control. *In Re Jesse V.* (1989) 214 Cal.App.3d 1619, 1623-1624, 263 Cal.Rptr. 369

Adult indigent children may include the developmentally disabled *In Re Marriage of Drake* (1997) 53 Cal.App.4th 1139 and the emotionally disabled *Chun v. Chun* (1987) 190 Cal.App.3d 589, 235 Cal.Rptr. 553

¹ The DOR derives its authority from and operates under the California Code of Regulations. The determination of eligibility is based on the provisions found in 9 C.C.R. Section 7062. The determination of eligibility is made specifically "without regard to the type of expected employment outcome". 9 C.C.R. 7060(c)(2)(B)(2) In other words, a condition of eligibility is not that the person \underline{will} be able to become self supporting, only that they can benefit to some degree from the services.

Petitioner asserts that the DOR determination of eligibility and Ms. Leon's testimony qualify Jessica as falling within the ambit of Family Code Section 3910.

The court may note a distinction in the language "substantial impediment to working" used by the DOR and the language "incapacitated from earning a living" found in the Family Code. Petitioner submits that the two phrases hold the same meaning in the present context.

Family Code Section 3910 was the replacement statute for former Civil Code Section 206 when the Family Code was enacted in 1992 (effective 1994). Civil Code Section 206 was repealed effective 1994.

A review of the legislative history of Family Code Section 3910 and former Civil Code Section 206 reveals that until it was repealed, Section 206 read:

"It is the duty of the father, the mother and the children of any person in need who is unable to maintain himself by work, to maintain such person to the extent of their ability."

Welfare Reform Act of 1971; Statutes of California and Digests of Measures (1971) Vol. 1, Chapter 578, Section 3, pg. 1137 [published by the Legislative Counsel, Compiled by George H. Murphy]

That language remained unchanged until the enactment of the Family Code in 1992. At the time the Family Code was enacted the language of the first sentence of former Civil Code Section 206 was changed. The phrase, "unable to maintain himself by work" was replaced with "incapacitated from earning a living". West Publishing's (WESTLAW) annotated codes, Section 3910 of the Family Code, states under the Law Revision Commission Comments:

"Subdivision (a) of Section 3910 restates without substantive change the first sentence of former Civil Code Section 206 and former Civil Code Sections 241(d) and 242 to the extent those sections applied to the duty to maintain an incapacitated adult child."²

 $^{^{2}}$ Sections 241 and 242 of the former Civil Code dealt with guardianship law and are not applicable to the present case.

23 Cal.L.Rev.Comm. Reports 1 (1993) (emphasis added)

The Family Code terminology, "incapacitated from earning a living" is substantially the same in meaning as the former language, "unable to maintain himself by work" and no higher or different burden of proof was imposed by the change in the language.

The incapacity need not serve as a complete bar to <u>any employment</u>. Instead, it must only impede the "child" from fully supporting <u>themselves</u>. [Where adult child is incapable of <u>self support</u>, parental duty may continue or arise – <u>Levy v. Levy</u> (1966) 245 Cal.App.2d 341, 53 Cal.Rptr. 790 (emphasis added); Parent is obligated to care for and maintain an adult child who is incapable of <u>supporting</u> himself – <u>In Re Dudley</u> (1966) 239 Cal.app.2d 401, 48 Cal.Rptr. 790 (emphasis added)]

An adult child is "incapacitated from earning a living" within the meaning of Section 3910 if he or she demonstrates "an inability to be self-supporting because of a mental or physical disability or proof of inability to find work because of factors beyond the child's control." (*Jones v. Jones* (1986) 179 Cal.App.3d 1011, 1014-1015; see *In Re Marriage of Drake* (1997) 53 Cal.App.4th 1139 [son a chronic paranoid schizophrenic]; *Chun v. Chun* (1987) 190 Cal.App.3d 589, 235 Cal.Rptr. 553 [daughter an emotionally disabled adult with the maturity of a 12-year-old])

Even if Jessica is able at some future point to support herself, the "inability to maintain herself by work" under former Civil Code Section 206 need not be based on a permanent condition and she is entitled to support so long as she remains unable to support herself due to her condition. *Rebensdorf v. Rebensdorf* (1985) 169 Cal.App.3d 138, 215, Cal.Rptr. 76

The DOR found that Jessica presently suffers from a "physical or mental impairment which constitutes or results in a substantial impediment to employment...".

Petitioner submits that the DOR agency finding is dispositive of Jessica's incapacity from earning a living. Alternatively, Ms. Leon's testimony will support the finding by the court that Jessica meets the "incapacitated from earning a living" statutory criteria set forth in Family Code Section 3910.

b. <u>Jessica meets the second test under Family Code Section 3910 of being</u> "without sufficient means".

The phrase "without sufficient means" in Family Code Section 3910 has been equated to "person in need" as the language appeared in former Civil Code Section 206.

The statutory duty to support an adult child does not arise only when the child would otherwise be turned into the street, and the duty is legislatively designed to protect the public from the burden of supporting a person who has a parent able to support him or her. Thus, the question of "sufficient means" should be resolved in terms of the likelihood a child will become a public charge. *In Re Marriage of Drake* (1997) 53 Cal.App.4th 1139, 62 Cal.Rptr.2d 466

The statutory purpose is to prevent needy disabled adult children from becoming public charges. (*Drake, supra,* at p. 1154.) In this context, the term "without sufficient means' relates to the "likelihood a child will become a public charge" and the parents' duty to support does not arise *only* when the child would otherwise be ""turned into the street." *Chun v. Chun* (1987) 190 Cal.App.3d 589, 235 Cal.Rptr. 553 [see also *Swoap v. Superior Court* (1973) 10 Cal.3d 490, 502-503, 111 Cal.Rptr. 136, 516 P.2d 840 – Purpose of section 206 is to protect the public from the burden of supporting a person who has a parent or child able to support him or her.]

In <u>Chun</u> the mother and the child both testified that mother had been and would continue to, support the child, regardless of whether father was ordered to, or voluntarily supported the child. However, it was only the support of the mother which insulated the child from becoming a public charge. (<u>Chun</u> supra at 556).

The court of appeal in <u>Chun</u> (at fn.4) held that "absurd results" could be foreseen if the court were to deny the child the support of her father just because the child's mother was providing support. To do so would create a situation where the child would have to first disavow the support of her mother before she could ask for the support of her father.

The <u>Chun</u> court ultimately held that one may be receiving support from one source, but still be a person "in need" for the purposes of Civil Code Section 206 [now Family Code Section 3910].

The <u>Chun</u> court also noted that the parental obligation to a disabled adult child is closely akin to a joint and several obligation in nature.

c. <u>Amount of support – Guideline Formula Preserves the concept of Joint</u> and Several Liability of Parents to Support an Adult Indigent Child.

The statutory duty to support an adult child imposes on both parents a duty of support closely akin to a joint and several obligation, in proportion to their respective abilities to provide support. The parents are not jointly liable for the support of their adult child in the sense that each is required to render the same support; rather, the statute requires each parent to provide only such support as each can afford to pay. *Chun v. Chun* (1987) 190 Cal.App.3d 589, 235 Cal.Rptr. 553

In <u>Chun</u> the court held that a trial court must take into account the expenses of the adult child and set support proportionally between the parents based on their ability to pay.

However, this ruling was questioned in <u>Drake</u> in which the court considered as an issue of first impression, whether the child support guidelines apply to any child owed a duty of support, including a disabled adult child. <u>In Re Marriage of Drake</u> (supra) (1997) 53 Cal.App.4th 1139, 1155-1157. 1161, 62 Cal.Rptr.2d 466

The <u>Drake</u> court held that to the extent the guideline embodies assumptions that are true of minor children, but not of adult disabled children, the guideline permits a trial court to adapt or depart from the basic child support formula in accordance with the special circumstances of the adult disabled child or the child's parents. (<u>Drake</u>, supra, at 1155-1158) This rule still holds true and the court should start with a guideline child support calculation.

In addition, because an adult disabled child may have additional needs beyond those of a well child, a parent may be ordered to provide additional care for such a child beyond normal necessaries. *Woolams v. Woolams* (1952) 115 Cal.App.2d 1, 251 P.2d 392

Here, Jessica does have unique needs which, with any other child, might be considered "extra-curricular activities", such as her horseback riding and social skills group therapy.

However, those activities are part of Jessica's needs imposed as a direct result of her disability and should be ordered as add-ons to the basic child support formula results.

2. The court should award attorney fees on the following basis:

a. Breach of and/or court action initiated to enforce the marital settlement agreement.

The marital settlement agreement incorporated into the judgment in this matter provides at page 12, paragraph 25(B):

"In the event that either of the parties shall be required to bring any action or proceeding to enforce any provision contained in this agreement, or to enforce any judgment or order made by a court in connection with this agreement, or the dissolution of the parties, the [plarty [sic] prevailing in such action or proceeding will be entitled to receive from the other such reasonable attorney's fees and other reasonable necessary costs in respect thereto as shall be fixed by the court." [emphasis and brackets added]

The marital settlement agreement at page 4, paragraph 10 states:

"Higher Education: The parties agree to each pay one-half of college tuition costs for the children."

When the instant Request for Order was filed on August 1, 2012, Respondent was in breach of his obligation to pay one-half of Jessica's tuition for college. This was the initial reason for the filing. Assuming the court finds in Petitioner's favor, Petitioner is entitled to attorney fees pursuant to the contract (MSA).

b. Award of attorney fees to prevailing party in action for support of adult indigent child and/or in action to modify, terminate or set aside support order.

California case law recognizes the right to an attorney fee award in favor of the party who prevails in seeking Section 3910 support. *Paxton v. Paxton* (1907) 150 Cal. 667, 672, 89 P. 1083, 1085; . *Chun v. Chun* (1987) 190 Cal.App.3d 589, 598, 235 Cal.Rptr. 553, 559

Although these cases speak in terms of an independent action brought by or on behalf of an adult indigent child, nothing in the Family Code precludes an award of attorney fees under other theories of law and Petitioner, if she prevails, requests an award of attorney fees under this theory.

56

7

9

1011

1213

14

1516

17

18

1920

21

2223

2425

26

27

28

29

Family Code Section 3652 also provides for an award of attorney fees to the prevailing party in an action to modify, terminate or set aside a support order and Petitioner makes a request for attorney fees under Section 3652.

c. Family Code Section 271 Sanctions.

During the course of this most recent litigation in this case Respondent has acted to intentionally delay these proceedings and has frustrated any possibility of settlement. Respondent essentially lured Petitioner and her counsel into first drafting a detailed stipulation on all issues before the court in this proceeding by claiming he was in agreement. Then, piece by piece, Respondent refused to agree to different portions of the agreement. At each stage, revisions were made to accommodate Respondent's concerns. At least 6 different versions of the stipulation were drafted by Petitioner's attorney and staff and Petitioner herself made additional revisions in an attempt to appease Respondent and consummate the stipulation. In the end, Respondent refused to sign any of them unless Petitioner 1) dismissed the pending motion entirely; 2) agreed not to seek any wage assignment for enforcement of any orders; and, 3) incorporated provisions giving complete control of the decision making process as to various aspects of the stipulation entirely to Respondent. If Petitioner were to agree to everything Respondent wanted (which she very nearly did), it would have divested the court of its inherent authority regarding enforcement of support orders and would have divested Petitioner of her legal custody rights. Such a stipulation would have violated public policy. Respondent was clearly not acting in good faith when he led Petitioner and her counsel to believe that an agreement would be forthcoming if the requested changes were made. As such, Petitioner requests sanctions under Section 271.

Where "[A] settlement offer that is so onerous that it will not seriously be considered by the opposing party, is not designed to promote settlement, but to antagonize or to gain an unfair advantage" it may itself warrant Section 271 sanctions as "flout[ing] the policy in favor of settlement." *Marriage of Abrams* (2003) 105 Cal.App.4th 979, 992, 130 Cal.Rptr.2d 16, 24 [brackets added]

III. CONCLUSION:

Dated:

The purpose of the statute and the legislative intent was summed up best in <u>Woolams v. Woolams</u> (1952) 115 Cal.App.2d 1, 251 P.2d 392 where the court stated that the "purpose of the statute, requiring a parent to support an adult child unable to support themselves, is to protect the public from the burden of supporting the person who has a parent able to support them".

The secondary purpose of the statute imposing a duty of support on parents whose needy children are unable to provide for themselves by work is to enforce a *moral obligation* of support. *Bryant v. Swoap* (1975) 48 Cal.App.3d 431, 121 Cal.Rptr. 867

Petitioner submits that Jessica's diagnosed condition and the determination of eligibility by the Department of Rehabilitation demonstrate that she is not capable at this time of supporting herself through employment alone. She needs additional financial assistance to survive.

Jessica has no other means of support apart from her parents. Without the help of her parents she would almost certainly become a public charge. The mere fact that Petitioner is providing support for Jessica does not relieve Respondent of his obligation to share in that cost pursuant to his ability to provide such support. Neither would Jessica's qualification for SSI relieve Respondent (or Petitioner) of their joint and several obligation to provide support for Jessica based on her needs and their ability to provide support.

Petitioner submits that based upon the foregoing, and the supporting evidence, the court should find that Jessica meets the criteria to receive support beyond the age of majority. Jessica is incapable of supporting herself and has no other means as required by the statute.

Turning then to the amount of support to be provided, the court is required to utilize the statewide uniform guideline formula, making adjustments as appropriate under the circumstances.

Lastly, Petitioner submits that Respondent should be ordered to pay attorney fees based upon his breach of the martial settlement agreement, as well as on the statutory and common law theories advanced herein.

Respectfully Submitted,

ANGEL R. CABRERA ATTORNEY FOR PETITIONER PAMELA GLEN